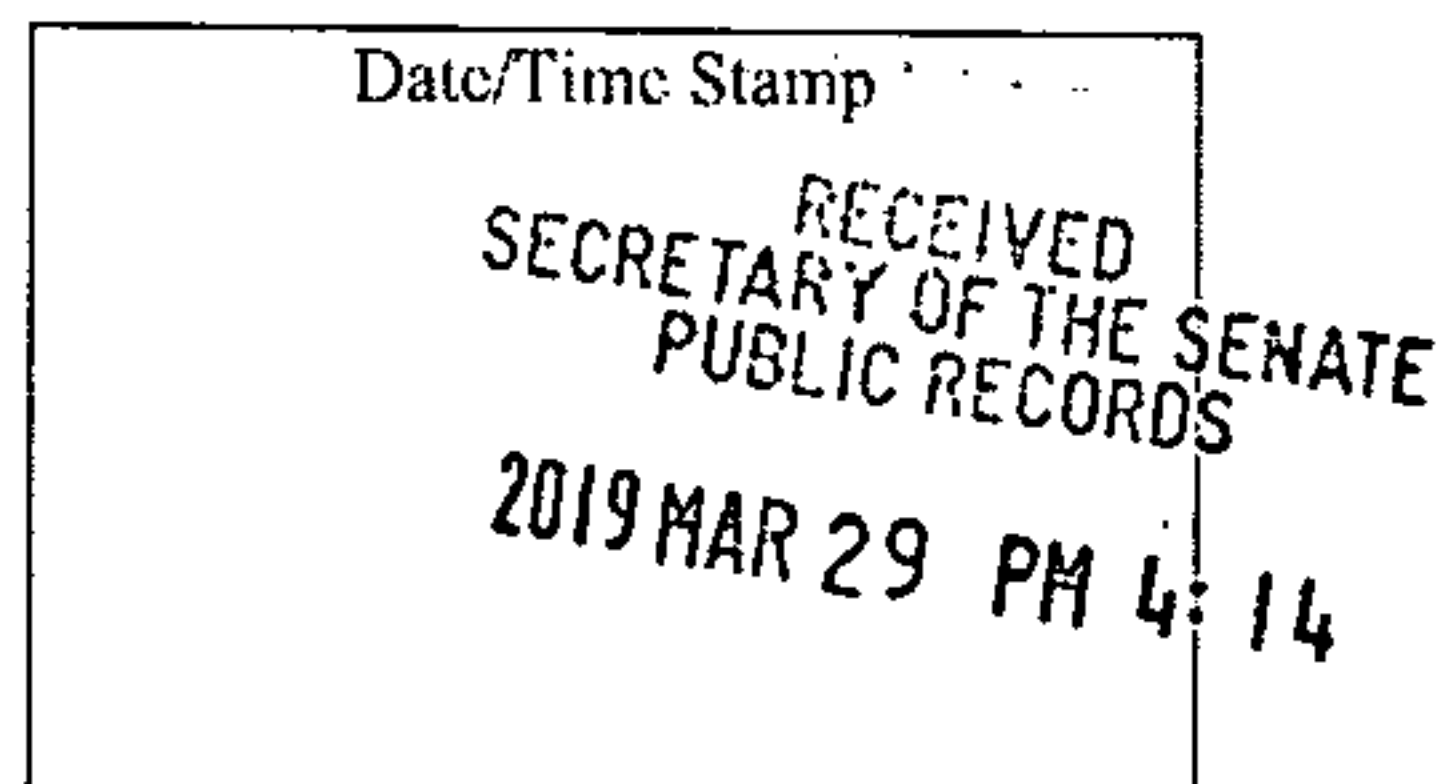


COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION



Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the Office of Public Records in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. **Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.**

SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Name of Traveler: Jake Baker

Employing Office/Committee: Senate HELP Committee - Alexander

Travel Expenses Paid by (List all sources): Jobs for the Future (JFF), Lumina Foundation, The Joyce Foundation

Travel Date(s): February 21, 2019 - February 22, 2019

Description/Title of Attached Forms: Private Sponsor Travel Certification Form

Purpose of Amendment (describe the reason for amending original submission): I did not submit the final version of the Private Sponsor Travel Certification Form when I filed my post-travel paperwork following the trip. The trip sponsor has provided this form and it is attached.

3-29-2019

(Date)

J. Baker

(Signature of Traveler)

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The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

- Private Sponsor Certification - Page 1 of 4

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

~~OR~~

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (see questions 6 and 10).

~~OR~~

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

JFF, Lumina Foundation and The Joyce Foundation select sites and topics around which to base site visits based on the quality of programming and their relationship to education, workforce development and poverty alleviation policy. See attachments for more detail.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

See attachments for each sponsor's mission and how the purpose of the trip relates to that mission.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

JFF has previously planned similar trips for over 10 years. Lumina Foundation and The Joyce Foundation recently co-sponsored a similar trip with JFF in August 2018 to Detroit, MI. Prior to August 2018, JFF was the only sponsor. See attachments for more detail.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

The lodging expenses will equal the government per diem rate for Memphis, TN in February. The meal expenses will be less than the government per diem rate for Memphis, TN in February.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Round trip coach class commercial airfare will be provided from DC to Memphis. In addition, a chartered bus service is reserved for two days of ground transportation.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

NONE

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: Marla K. Flynn

Name and Title: Marla Flynn, President/CEO

Name of Organization: Jobs for the Future (JFF)

Address: 122 C st NW Washington, DC 20001

Telephone Number: 817-728-4446

Fax Number: _____

E-mail Address: mflynn@jff.org

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
SIGNATURE PAGE FOR ADDITIONAL SPONSOR
(to be completed by each additional sponsor)

I hereby certify that the information contained on pages 1-4 of the certification form and any accompanying addenda, all submitted in connection with the 2/21/2019 - 2/22/2019 trip to Memphis, TN is true, complete, and correct.

Signature of Travel Sponsor: Ellen Alberding 1-16-2019
Name and Title: Ellen Alberding, President
Name of Organization: The Joyce Foundation
Address: 321 North Clark St. Suite #1500 Chicago, IL 60654
Telephone Number: 312-782-2464
Fax Number: _____
E-mail Address: swilkins@joycefdn.org

Private Sponsor Certification – Additional Sponsor Signature Page

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PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
SIGNATURE PAGE FOR ADDITIONAL SPONSOR
(to be completed by each additional sponsor)

I hereby *certify* that the information contained on pages 1-4 of the certification form and any
accompanying addenda, all submitted in connection with the 2/21/2019 - 2/22/2019 trip

to Memphis, TN is true, complete, and correct.
Place of Travel

Signature of Travel Sponsor: 

Name and Title: Danette Howard, Ph.D., Senior Vice President

Name of Organization: Lumina Foundation

Address: 30 S Meridian St. Suite #700 Indianapolis, IN 46204

Telephone Number: 800-834-5756

Fax Number: _____

E-mail Address: dhoward@luminafoundation.org

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programs have a relationship to workforce development, education policy and poverty alleviation. The sponsors develop and execute the agenda and arrange logistics for the trip. JFF serves as the point of contact for staff.

Question #13 Mission of Sponsors:

Question #14 History of Sponsor: The Congressional Staff Network has sponsored site visits and DC based forums for over 10 years. Examples of this work include the following: site visits where senior congressional staff have examined high quality workforce programs and learned from experts and practitioners on the ground, about the impact of federal policy in their fields of responsibility: Charlotte, NC; Bridgeport, CT; Cincinnati, OH; Madison, WI; Philadelphia, PA; Detroit, MI, Wichita, KS, Nashville, TN, Seattle, WA, Eastern KY, Fredericksburg, VA; and a second visit to Detroit, MI. The purpose of these trips (and the Network) is to provide in-depth learning opportunities for staff on workforce, education, and poverty alleviation issues. Last year, Lumina Foundation and The Joyce Foundation were co-sponsors, playing a substantive role in the planning and development of the Congressional Staff Network site visit. Lumina Foundation and The Joyce Foundation co-sponsored a similar trip in August, 2018 to Detroit, MI. Prior to that visit JFF was the sole sponsor.

Question #15 Other Educational Activities of Sponsor:

JFF works with partners around the country to design and drive the adoption of education and career pathways leading to college, career readiness and career advancement for those struggling to succeed in today's economy. JFF improves pathways from high school to college to family-sustaining careers through relevant technical assistance, research, publication of reports, and hosting events (including national conferences) and engaging in policy analysis. Lumina Foundation is working with partners to bring greater transparency to all credentials and better serve underrepresented communities through: robust communication - providing daily newsletters to the public which highlight Lumina's recent publications as well as other publications that are relevant to their mission; and funding projects that research and implement (through technical assistance) best practices around education, training and overall skill development throughout the nation. Lumina Foundation's work supports smoother student transitions and creative, flexible pathways for all learners. The Joyce Foundation supports policy research, development and advocacy



FOR ECONOMIC ADVANCEMENT

AGENDA

Thursday, February 21, 2019 – Friday, February 22, 2019

Site Visit to Memphis, Tennessee

Thursday February 21st

8:50 – 10:31 AM **Staff Flies to Memphis TN**
8:50 AM to 10:31 AM American 4483

10:45 – 11:15 AM Transit from Airport to Lunch session
Central BBQ Downtown Location
147 E Butler Ave Memphis TN
38103

11:15 AM **Lunch session**
Central BBQ Downtown Location

11:30 – 1:00 PM An Introduction to Memphis

Luncheon speakers will provide an overview of the Memphis region: the economy; its demographic characteristics; its challenges in addressing poverty and equity issues; its education and workforce development efforts; and opportunities that lie ahead. As part of this session, speakers will discuss strategies and changes underway that are designed to ensure that education and workforce development programs meet the skill needs of the region's high demand industry sectors and are accessible to all individuals in the region. This discussion will also focus on the role that federal resources (e.g., TAACCCT, America's Promise grants) have played in helping local stakeholders to rethink workforce development and postsecondary education efforts for the region. Speakers will also provide an overview of the site visit.

Speakers:

Reid Dulberger, President, EDGE and the Greater Memphis Alliance for a Competitive Workforce (GMAC)

Dr. Elena Delavega, Professor, University of Memphis

Shante Avant, Chair, Shelby County School Board and Deputy
& Director, Women's Foundation for a Greater Memphis

Alan Gumbel, Interim Executive Director, GMAC

1:00 – 1:30 PM **Travel to Smith & Nephew**
1450 E Brooks Rd, Memphis TN 38116

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Smith & Nephew – Employer Panel on Regional Investment, Sector Initiatives and Tour of Medical Device Manufacturer

Speakers:

Willis Yates, President, Y & M Technologies

Travel to Civil Rights Museum
450 Mulberry St. Memphis, TN 38103

The Role that the Civil Rights Movement has Played in Memphis

Speakers:

Dory Lerner, Museum Educator, National Civil Rights Museum



Travel back to hotel & Check - in
The Peabody Hotel
149 Union Ave. Memphis, TN 38103

Dinner Session on State Initiatives
The Peabody Hotel
149 Union Ave. Memphis, TN 38103

Speakers:

Dr. Robin Cole, Dean of Department of Business & Technology, Southwest Tennessee Community College

Roland Rayner, President, Tennessee College of Applied Technology (TCAT)

Jerre Maynor, Director of Student Readiness and Pathways, The Broad Center

Rep. Mark White, Chair of House Education Committee, TN House District 83

Rep. Karen Camper, Leader of House Democratic Caucus, TN House District 87

Programming ends

Check Out of Hotel

Breakfast Session: A conversation with city and county Mayors
The Peabody Hotel
149 Union Ave. Memphis, TN 38103

Speakers:

- **Mayor Lee Harris**, Shelby County
- **Mayor Jim Strickland**, Memphis

The breakfast meeting will focus on how city and county governments work together to solve challenges facing the region, and the roles that education and workforce development play in building the regional economy as well as providing economic opportunities (ensuring equity) for all residents of Memphis and Shelby County. Mayor Harris will provide an update on the status



of the Shelby County workforce development system as it transitions to a regional workforce system.

This session will focus on neighborhood redevelopment, inclusion and equity. Staff will be driven through a local Hope 6 Neighborhood and hear about work the Memphis Housing authority is doing as a result of their Federal Job Plus Grant and their Choice Neighborhood grant.

Marcia Lewis, Director, Memphis Housing Authority
Paul Young, Director of Housing and Community Development, City of Memphis

During this session staff will hear from local non-profits, philanthropic organizations, and the local workforce board (WIN) who are working on varied poverty alleviation efforts including workforce development, adult education, opportunity youth, and reentry programs. Staff will hear about efforts to prepare targeted populations for success in the local labor market and strategies to provide access to high demand opportunities.

Desi Franklin, Chair of Board of Directors, Workforce Investment Network (WIN)
Julie Sanon, COO, Agape
Rob Brown, Fellow, The Collective
Ron Wade, Executive Director, Hopeworks
Deandre Brown, Executive Director, Lifeline to Success
Alexandria Smith, Former Opportunity Youth, City of Memphis

12:00 – 1:30 PM **Lunch Session: T-STEM meeting**
University of Memphis' FedEx Institute of Technology
365 Innovation Dr. Memphis, TN 38152



Working lunch where staff will hear from representatives from postsecondary education on how they are preparing students for Memphis' transportation and logistics industry, discussing the satellite campus, a Transportation, Science, Technology, Engineering and Math (TSTEM) Highschool (that focuses on transportation) and efforts to better recruit students into STEM fields. Speakers will discuss how systems are working together to increase student interest, outcomes and persistence in these fields.

Dr. Stephanie Ivey, Fellow and Professor, University of Memphis
Danielle Schnonbaum, Director of Research, Greater Memphis Alliance for a Competitive Workforce (GMAC)

**Travel to Southwest Tennessee Community College Health Campus
Union Avenue Campus
737 Union Ave. Memphis, TN 38103**

Preparing Students and Workers for the Healthcare and Biotech Industry

Dr. J. Racquel Collins, Graduate School of Biomedical Sciences, St. Jude
Dr. Tracy Hall, President, Southeast Tennessee Community College
Beverly Robertson, Interim President/CEO, Greater Memphis Chamber of Commerce
Leslie Smith, President & CEO, Epicenter Memphis

Informal discussion with sponsors and staff about key take-aways from the trip – reflecting on what was learned and ways Federal policy makers can assist states and localities to improve system alignment, programming and outcomes.

Travel to airport



U.S. DEPARTMENT OF JUSTICE